

Turn Your Assets Into Life-Time Income

Presenters:

Stephen H. Reese, Esq

Estate Planning Attorney

Stephanie K. Asato, CWS, CTFE

Bank of Hawaii

Vice President & Wealth Advisor

Learn how to:

- Escape from declining market values
- Learn how a charitable remainder trust can be a stable source of income
- Produce additional life-time income for yourself and dependents
- Protection from capital gains tax on appreciated assets
- Earn generous tax deductions with a charitable gift annuity
- Take advantage of charitable giving in your estate planning.
- Avoid probate and reduce estate taxes

(check one)

Tuesday, March 10 - 11: 30 AM—1:00 PM

Thursday, March 12 - 5:30 PM—7:00 PM

Venue

St. Francis Healthcare System Conference Room
St. Francis / Harry & Jeanette Weinberg Medical Pavilion
2226 Liliha Street ■ 2nd Floor, Suite 224
(Hawaii Medical Center East)

**To RSVP or for
more information
Call 547-8030
Refreshments Provided**

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